

2025 3Q CAP Agenda – Tuesday, September 9, 2025

9:00AM, Mayflower Room

Wes Heinlein
Eleanor Joffrion
Taylor Best
Sean Clark
Pam Boesch
Jason Manola
Clint Moore
Roland “Blue” Leblanc
Brett Stassi
LaTroya Handy

Mary Meyer
Stephanie Malin
Harley Choate
Chris Daigle
Anna Johnson
Jeff Bergeron
Jason Manola
Deano Moran
Dwayne Boudreaux

Welcome and Introductions

Harley Choate – Eleanor Joffrion introduced Harley as the Dow Site Integration leader replacing her as she transitions to her new role as the Diamond Site Infrastructure Director.

Sean Clark – Introduced as the Vice President of Business Development for Diamond InfraCo.

EH&S Update – Mary Meyer

- EH&S reported only 1 injury (finger pinch) since last meeting (third injury at the site this year).
- We have had no releases this quarter.
- Working on the Poly B Train 1 restart.
- Working on compressor replacement at Poly A.
- Groundwater Update – some artesian wells could not be tested due to river levels. Data validation for 2nd quarter artesian wells should be available soon.
- LDEQ was present for sampling – all samples match Dow results and are at safe levels.

Dow Earnings – Wes Heinlein

- 2nd quarter earnings are down 7% from this time last year.
- 1st to 2nd quarter this year is down 3% - Industry is lagging.
- The Mega Turnaround scheduled to start in September has been postponed due to deferred global spending. Anticipate it will be rescheduled for late 2nd qtr. or early 3rd qtr. of 2026.
- Operating rates maintained along all the gulf coast plants.

Diamond InfraCo – Sean Clark

- Discussion on Diamond’s commitment to Safety and Reliability
- Looking to bring customers to Dow sites along the gulf coast including Plaquemine, St. Charles, Grand Bayou, Freeport, Seadrift, Texas City. They also hope to utilize the Gulf Coast Pipeline and cavern storage facilities for new business.

- Macquarie is a global Infrastructure Management leader. Services offered include Energy, Infrastructure Management, Environmental Operations and Logistics.

Community – Stephanie Malin

- Dow awarded \$10K in support to Gumbo Food Pantry in Plaquemine.
- Dow Promise Grants currently in review; employee-led campaign.
- Dow United Way Campaign events: Golf Tournament, Clay Shoot, Jam Jam downtown.

Roundtable

- Drainage tax renewal will be the ballot this year in West Baton Rouge Parish.
- Several West Baton Rouge Parish leaders attending upcoming Mississippi River bridge meeting.
- SNT Global expanding operations in Brusly.
- WBR Chamber was awarded Advocacy Award & Economic Development Award by Louisiana Association of Chambers.
- Leadership Iberville classes begin next week.
- Iberville 911 system expanding, integrating.